WHAT IS CFA?

Since its introduction, the Chartered Financial Analyst® (CFA) charter has become one of the most respected and recognized professional credentials in the world. Earning the CFA charter demonstrates a mastery of the analytic and decision-making skills needed in today’s fast-evolving and competitive workplace.

In addition, by pledging to uphold the CFA Institute Code of Ethics and Standards of Professional Conduct, CFA charterholders commit to the highest standards of professional excellence.

The CFA Program is a globally recognized, graduate level curriculum that provides you with a strong foundation of the real-world investment analysis and portfolio management skills and practical knowledge you need today's investment industry. It also emphasizes the highest ethical and professional standards.

The Program is organized into three levels.

<table>
<thead>
<tr>
<th>LEVEL 1 TOOLS</th>
<th>LEVEL 2 ASSET VALUATION</th>
<th>LEVEL 3 PORTFOLIO MANAGEMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>✓ Tools and concepts that apply to investment valuation and portfolio management</td>
<td>✓ Application of tools and concepts of investment valuation</td>
<td>✓ Management of institutional and individual portfolios</td>
</tr>
<tr>
<td>✓ Basic concepts regarding asset classes, securities, and markets</td>
<td>✓ Industry and company analysis</td>
<td>✓ Management of specific asset class portfolios</td>
</tr>
</tbody>
</table>

BENEFITS OF THE CFA CHARTER

Global Recognition
With five-decade history of maintaining a rigorous focus on globally relevant investment knowledge, the CFA charter is the most widely known and respected investment credentials in the world. When you earn the CFA charter, you will have global credibility.

Career Advantage
Employers recognize the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals. That’s why they are increasingly making it a prerequisite for many positions.

Practical Skills
The CFA Program curriculum focuses on the practical knowledge and current skills necessary in the global investment management profession. From the very start of your studies, you will be gaining knowledge that is immediately useful on the job.

Convenience
The CFA Program is a self-study program, which means you can continue working while completing it and you can fit it into your personal and professional life. The entire program takes most candidates between two and five years. You may take as long as you need to complete the CFA Program. Your examination results never expire, and there is no limit as to the number of times you can sit for each examination level.
HOW TO EARN THE CHARTER?

Step 1: Become the CFA Program Candidate

The entrance requirements for CFA Program candidacy:

- Possess a bachelor’s (or equivalent) degree (Note: Education information must be updated before progression to Level 2), OR
- Be in the final year of your bachelor’s degree program at the time of registration, OR
- Have four years of professional work experience, OR
- Have a combination of professional work and college experience that totals at least four years (Note: Summer, part-time, and internship positions do not qualify)
- Meet the professional conduct admission criteria (Note: During the application process, you will be asked to sign the Professional Conduct Statement and Candidate Responsibility Statement)
- Be prepared to take the examinations in English
- Effective 1 January 2011, have a valid international travel passport (required for enrollment and examination registration).

Step 2: Registration for CFA Examination Online

- Register online at CFA Institute website at www.cfainstitute.org
- There are 2 sessions of Level 1 examination per year as follows:

<table>
<thead>
<tr>
<th>Examination</th>
<th>Registration</th>
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<tbody>
<tr>
<td>7 June 2014</td>
<td>Starts from Late July 2013</td>
</tr>
<tr>
<td>December 2014</td>
<td>To Be Announced</td>
</tr>
</tbody>
</table>

- Enroll in the CFA Program and register for the CFA Exam.
- After you have received your registration confirmation e-mail, it may take up to 12 hours before the status on the My CFA portal reflects your candidacy.
- Application and payment of enrollment and exam fees must be received by CFA on or before the deadlines. Fees increase after each deadline.
Step 3: Register and Attend CFA Level 1 Preparatory Course at TAR UC

<table>
<thead>
<tr>
<th>Fee Schedule</th>
<th>Deadline</th>
<th>Fees</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Fee Schedule</td>
<td>25 September 2013</td>
<td>Enrollment Fee: US$440 Examination Fee: US$620</td>
</tr>
<tr>
<td>Second Fee Schedule</td>
<td>12 February 2014</td>
<td>Enrollment Fee: US$440 Examination Fee: US$800</td>
</tr>
<tr>
<td>Final Fee Schedule</td>
<td>12 March 2014</td>
<td>Enrollment Fee: US$440 Examination Fee: US$1,170</td>
</tr>
</tbody>
</table>

The registration fee includes access to the curriculum eBook for your exam level and supplemental study tools, including mock exams, topic-based practice assessments, and an interactive study planner.

Step 4: CFA Level 1 Examination (June or December 2014)

- Examination will be held at the assigned Test Center in Kuala Lumpur, Malaysia.
- The location of the Test Center is stated on your Admission Ticket.
- Please print your Admission Ticket online and bring it to the assigned Test Center on the examination day.

For enquiries & registration, please contact:

TUNKU ABDUL RAHMAN UNIVERSITY COLLEGE
Centre for Continuing and Professional Education
Tel: 03-4149 9164 (Direct Line)
Tel: 03-4145 0123 ext: 536 (Mr Bradley Ho), ext: 373 (Mr Lee), ext: 516 (Ms Lee)
Fax: 03-4149 9253 Email: cpe@mail.tarc.edu.my
Website: www.tarc.edu.my
Chartered Financial Analyst (CFA) Program
Level 1 Preparatory Course
25 January - 31 May 2014

To register, please submit completed registration form and payment as follows:
Director, Centre for Continuing & Professional Education
Tunku Abdul Rahman University College
P. O. Box 10979, 50932 Kuala Lumpur
Fax No: 03-4149 9253

PARTICIPANT’S DETAIL:
Name: ________________________________  Student ID/Alumni Access Card No: __________________
New IC No: ___________________________  Designation: ________________________________
Company (if applicable): _________________________________________________________________
Correspondence Address: ________________________________________________________________
Tel (H): ____________________  Tel (O): ____________________  Handphone: ____________________
Fax No: ____________________  Email: _____________________________________________________________

CONTACT DETAILS (IF DIFFERENT FROM THE ABOVE)
Organization Name: ________________________________
Contact Person: ________________________________  Designation: ________________________________
Correspondence Address: ________________________________________________________________
Tel (O): ____________________
Fax No: ____________________  Email: _______________________________________________________________

PAYMENT DETAILS
Cheque / Bank draft no: ___________________________ for the amount of RM 2,500 (TAR UC Students / Alumni) / RM 3,000 (Public) made in favor of ‘UNIVERSITI KOLEJ TUNKU ABDUL RAHMAN’.
Payment via Public Bank Account no: 3087575929. Please fax / post the bank-in slip to us for record.

Signature: ________________________________  Date: ________________________________

Would you like to receive information on CPE programs / events in the future?  YES [ ]  NO [ ]

TERMS & CONDITIONS
✔ Registration is on a first-come-first-served basis.
✔ Participants are requested to submit one form per participant.
✔ All registrations MUST be accompanied with the full payment.
✔ There is no refund on cancellation after registration but a replacement is allowed prior to course commencement.
✔ Tunku Abdul Rahman University College reserves the right to amend or change the programme, venue or speaker, or cancel the programme if warranted by circumstances beyond its control. In the event of cancellation, all fees paid will be refunded.

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