CERTIFIED FINANCIAL PLANNER (CFP)

The **CERTIFIED FINANCIAL PLANNER™** credential is the most desired and respected global certification for those seeking to demonstrate their commitment to competent and ethical financial planning practice. CERTIFIED FINANCIAL PLANNER™ professionals meet initial and ongoing education, experience and professional development requirements, pass a rigorous exam that assesses competency, and adhere to a code of ethics, pledging to provide financial planning in the interests of clients and with the highest ethical and professional standards.

In addition, it is widely considered to be the ultimate mark of competence among investors and financial professionals. Individuals pursuing the CFP designation stand to gain professional competence from the curriculum, while the prestige that comes with holding the designation can increase an individual's personal business and enhance their career growth and professional experience.

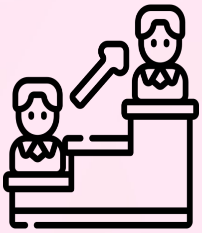
Why CFP?

Global Recognition

Obtain the most internationally prestigious and globally recognized financial planning designation

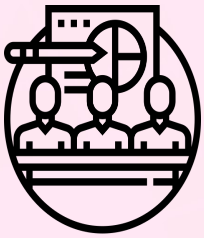
Enhance Career Development Opportunities

Attain a broad-based qualification that is useful in the financial & wealth management industries for future career pathway.



Satisfied Clients

Earn your credibility and trustworthiness with the clients and provide excellent service to clients with the highest ethical and professional standards.

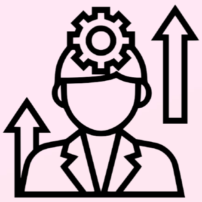


Knowledge and Competencies

Assesses competency and provide financial planning in the interests of clients.

Personal Enrichment

Gain insights on securing your personal growth and financial dreams.



Pathway to become a Certified Financial Planner

Entry Requirement & Modular Exemption

The entrance requirements for CFP Program candidacy:

✓ Have a **Bachelor's Degree** (in any field)

✓ Sit for Prior Learning Recognition Assessment (PLRA) Programme exam if you did not meet the entry requirement

*Prerequisites: SPM (or equivalent) with 5 years of full time relevant experience in the relevant field.

✓ TARUC students/ Alumni from courses below are exempted from CFP Module 3: Investment Planning and Retirement Planning
- **Diploma in Banking and Finance**
- **Diploma in Finance and Investment**
- **Bachelor Degree of Banking and Finance**
- **Bachelor Degree of Finance and Investment**
- **Bachelor Degree of Finance**

How to register CFP Programme at TAR UC

Register online at TAR University College website https://www.tarc.edu.mcpe/a/professional-programme/
Time: 10am—5pm
Fees:

Module	TARUC Student/ TARUC Alumni	Public
Module 1	RM600	RM1060
Module 2	RM600	RM1060
Module 3	RM600	RM1060
Module 4	RM600	RM1060
Payment to TARUC include tuition fees, additional notes (soft copy) & 6% SST		

*CFP Module 1 must be completed/ exempted before you can start module 2 & 3 (in any sequence). After completing module 1, 2 & 3, you may proceed to module 4.

FPAM Membership & Register for CFP Examination

FPAM membership:

Trade Member (upon register for Module 1)	RM50.00 (January—December) RM25.00 (July—December)
Associate Member (upon register for Module 2)	RM150.00 (January—December) RM75.00 (July—December)

Examination Fee:

	Module 1, 2, 3	Module 4
TARUC Student/ Alumni/ Staff	RM250	RM500
Employee of Charter member	RM250	RM500
Employee of Corporate member	RM300	RM600
Public	RM350	RM700

Admin & Resource Fee: RM150 per module (included CFP manual)

- Please refer to the Charter and Corporate members listing from FPAM website: https://www.fpam.org.my/
- Membership fee, exam fee, admin & resource fee are paid to FPAM
- Fees are subject to change

Working Experience

3 years of relevant working experience (before, during and after the examination)

Become Certified Financial Planner

Certified Member	RM410.00 (January—December)

- Fee is paid to FPAM

Course Details

Particulars	Module 3: Investment Planning and Retirement Planning
Intake Date	26 March — 21 May 2022 (TARUC Student/ Alumni) 26 March — 4 June 2022 (Public) *(*Every Saturday)*
Time	10.00am — 5.00pm
Duration	48 hours (TAR UC Student/ Alumni) 60 hours (Public)
Registration Deadline	11 March 2022
Study Mode	*Online Part-Time Weekend Classes
Course Fee	TAR UC Students/Alumni - RM 600.00 Public - RM 1,060.00 **inclusive of 6% SST*
	☑ Inclusive of Course Materials (soft copy) ☑ FPAM Manual
Examination Date	12 June 2022

** Subject to change based on the situation*

For enquiries & registration, please contact:

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