

CHARTERED FINANCIAL ANALYST (CFA)

Since its introduction, the Chartered Financial Analyst® (CFA) charter has become one of the most respected and recognised professional credentials in the world. Earning the CFA charter demonstrates a mastery of the analytic and decision-making skills needed in today's fast-evolving and competitive workplace.

In addition, by pledging to uphold the CFA Institute Code of Ethics and Standards of Professional Conduct, CFA charter holders commit to the highest standards of professional excellence.

The CFA Programme is a globally recognised, graduate level curriculum that provides you with a strong foundation of the real-world investment analysis and portfolio management skills and practical knowledge you need in today's investment industry. It also emphasises the highest ethical and professional standards.

Why CFA?

Global Recognition

With five-decade history of maintaining a rigorous focus on globally relevant investment knowledge, the CFA charter is the most widely known and respected investment credentials in the world. When you earn the CFA charter, you will have global credibility.



Career Advantage

Employers recognise the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals. That's why they are increasingly making it a prerequisite for many positions.



Practical Skills

The CFA Programme curriculum focuses on the practical knowledge and current skills necessary in the global investment management profession. From the very start of your studies, you will be gaining knowledge that is immediately useful on the job.



Convenience

The CFA Programme is a self-study programme, which means you can continue working while completing it and you can fit it into your personal and professional life. The entire programme takes most candidates between two and five years. You may take as long as you need to complete the CFA Programme. Your examination results never expire, and there is no limit as to the number of times you can sit for each examination level.



To register, please submit completed registration form and payment as follows:

Director, Centre for Continuing & Professional Education
Tunku Abdul Rahman University College
P. O. Box 10979, 50932 Kuala Lumpur
Tel: 03-4145 0170 (Direct Line) Tel: 03-4145 0123 (Ms. Leely)
Email: cpe@tarc.edu.my



TARC
TUNKU ABDUL RAHMAN
UNIVERSITY COLLEGE



Chartered Financial Analyst (CFA) Programme

Deadline: 14 September 2020

Choose your programme:

☐ Level 1

Date: _____ Fee: _____

PARTICIPANT'S DETAIL:

Name: _____ Student ID / Alumni Access Card No: _____

New IC No: _____ Education Level: _____

Company (if applicable): _____

Correspondence Address: _____

Tel (H): _____ Tel (O): _____ Handphone: _____

Fax No: _____ Email: _____

PAYMENT METHODS

- ☐ Cash / Credit Card / Debit Card (Pay at TAR UC – CPE Centre at East Campus, SA Block, Level 1)
- ☐ Cheque / Bank Draft / Money Order (Payable to 'KOLEJ UNIVERSITI TUNKU ABDUL RAHMAN') submit to CPE Centre for complete registration
- ☐ Payment via Public Bank Account no: 3181-564-113. Please email the bank-in slip to cpe@tarc.edu.my

TERMS & CONDITIONS

- ☒ Registration is on a first-come-first-served basis.
- ☒ Participants are requested to submit one form per participant.
- ☒ All registrations MUST be accompanied with the full payment.
- ☒ Any withdrawal from the course is subject to the following University College Refund Policy:
- A 50% refund of fees paid for the course, if a written request for refund is made on or before the commencement date of the course
 - No refund of fees for withdrawals received after commencement of course
- ☒ TAR University College reserves the right to amend or change the programme, venue or speaker, or cancel the programme if warranted by circumstances beyond its control. In the event of cancellation, all fees paid will be refunded

Disclaimer: TAR UC warrants that the personal data collected will be treated with utmost confidential and shall not sell, distribute, lease or otherwise disclose any data collected herein to any third parties save and except as outlined in the University's Privacy Policy or permitted by the User or is required by law to do so. Please visit www.tarc.edu.my/privacy-policy.htm for further information on TAR UC Privacy Policy.

Declaration: I, the undersigned, hereby certify that the information provided by me in this registration form is true and accurate, I also hereby agree to abide fully by the terms and conditions of TAR UC.

Signature: _____ Date: _____

Would you like to receive information on CPE programmes / events in the future? ☐ YES ☐ NO

FOR OFFICE USE ONLY

1. CQ/BD/MO No: _____ Amount (RM) _____
2. Date received: _____ Vote head _____
3. Name of staff: _____
4. Signature: _____

HOW TO EARN THE CHARTER?

Step 1: Become the CFA Program Candidate

- 1 The entrance requirements for CFA Program candidacy:
- 2 Have a bachelor's (or equivalent) degree, OR
- 3 Be in the final year of your bachelor's degree programme at the time of registration, OR
- 4 Have four years of professional work experience (does not have to be investment related), OR
- 5 Have a combination of professional work experience and education that totals at least four years. Part-time positions do not qualify, and the four-year total must be accrued prior to enrolment.
- 6 Have a valid international travel passport (required for exam registration and admission to the test centre).
- 7 Please refer to CFA Institute's website for updated information: www.cfainstitute.org

Step 2: Register for CFA Examination Online

- 1 Register online at CFA Institute website at www.cfainstitute.org
- 2 The session of CFA examination for Feb 2021 as follows:

Level 1 Exam Window

23 Feb - 1 Mar 2021

- 3 Enrol in the CFA Programme and register for the CFA Exam.
- 4 Application and payment of enrolment and exam fees must be received by CFA on or before the deadlines. Fees increase after each deadline. Please refer to CFA Institute's website for updated fee schedule: www.cfainstitute.org.

Step 3: Register and Attend CFA Level 1 Preparatory Course at TAR UC

- 1 Completed the TAR UC CFA Level 1 Preparatory Course Registration Form (Attached).
- 2 Submit the completed Registration Form and course payment to TAR UC.
Tunku Abdul Rahman University College
P. O. Box 10979, 50932 Kuala Lumpur
Fax No: 03-4149 9253
E-mail: cpe@tarc.edu.my
- 3 Attend the CFA Level 1 or 2 Preparatory Course at TAR UC.

Step 4: CFA Level 1 or 2 Examination (June 2019)

- 1 Examination will be held at the assigned Test Center in Kuala Lumpur, Malaysia.
- 2 The location of the Test Center is stated on your exam admission ticket.
- 3 Please print your exam admission ticket online and bring it to the assigned Test Centre on the examination day.

CHOOSING TAR UC AS YOUR PREP PROVIDER - Level 1

The TAR University College CFA Level 1 Preparatory Course is designed to cater for candidates who will sit for the CFA Examination.

The CFA L1 prep course will focus on the tools that are crucial to investment valuation and portfolio management. In addition, the concepts of asset classes, securities, and markets will be thoroughly discussed to guide the participants on how to answer the analytical questions in the examination. The CFA Institute of Ethics and Standards of Professional Conduct will be emphasised and covered comprehensively to equip the participants with the necessary knowledge to take the CFA examination.

The classes will be comprehensive and interactive so that participants will be able to easily gauge the learning concepts. The Intensive Revision Classes will focus on the important points of the CFA syllabus so that participants will be more confident in tackling the issues and concepts to be asked in the examination. The course will also discuss sample CFA examination questions and provide guidance to the participants so that they will be able to answer the examination questions more confidently. A mock examination will be conducted to simulate the actual CFA examination. Constant feedback sessions will be carried throughout the course.

With TAR UC's track records in educational excellence and a team of qualified and experienced trainers, you can be assured of quality education with a focus on human knowledge and skill development.

**PUBLIC
COURSE**

Course Details

| Particulars | Level 1 |
|-----------------------|--|
| Intake Date | 19 September 2020 – 6 February 2021 (Every Saturday & Sunday) |
| Time | 9.00am — 12.00pm |
| Registration Deadline | 14 September 2020 |
| Study Mode | Online Part-Time Weekend Classes |
| Course Structure | * 15 Study Session (90 contact hours) * 4 Intensive Revision Sessions (24 contact hours) * 1 Mock Examination Session (6 contact hours) |
| Course Fee | TAR UC Students/Alumni - <u>RM 2,900.00</u> Public - <u>RM 3,500.00</u> *inclusive of 6% SST |
| | <input checked="" type="checkbox"/> Inclusive of Course Materials <input checked="" type="checkbox"/> Free Parking |
| Venue | Tunku Abdul Rahman University College Kuala Lumpur Main Campus Jalan Genting Kelang, Setapak 53300 Kuala Lumpur, Malaysia |



For enquiries & registration, please contact:
TUNKU ABDUL RAHMAN UNIVERSITY COLLEGE
Centre for Continuing and Professional Education
Tel: 03-4145 0170 (Direct Line)
Tel: 03-4145 0123 ext: 3755 (Ms. Leely Ngim)
Email: cpe@tarc.edu.my
Website: www.tarc.edu.my

