

# CHARTERED FINANCIAL ANALYST (CFA)

## WHAT IS CFA?

Since its introduction, the Chartered Financial Analyst® (CFA) charter has become one of the most respected and recognized professional credentials in the world. Earning the CFA charter demonstrates a mastery of the analytic and decision-making skills needed in today's fast-evolving and competitive workplace.

In addition, by pledging to uphold the CFA Institute Code of Ethics and Standards of Professional Conduct, CFA charterholders commit to the highest standards of professional excellence.

The CFA Program is a globally recognized, graduate level curriculum that provides you with a strong foundation of the real-world investment analysis and portfolio management skills and practical knowledge you need in today's investment industry. It also emphasizes the highest ethical and professional standards.

The Program is organized into three levels.

LEVEL 1 TOOLS	LEVEL 2 ASSET VALUATION	LEVEL 3 PORTFOLIO MANAGEMENT
<ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Tools and concepts that apply to investment valuation and portfolio management</li> <li><input checked="" type="checkbox"/> Basic concepts regarding asset classes, securities, and markets</li> <li><input checked="" type="checkbox"/> CFA Institute Code of Ethics and Standards of Professional Conduct</li> </ul>	<ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Application of tools and concepts of investment valuation</li> <li><input checked="" type="checkbox"/> Industry and company analysis</li> <li><input checked="" type="checkbox"/> CFA Institute Code of Ethics and Standards of Professional Conduct</li> </ul>	<ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Management of institutional and individual portfolios</li> <li><input checked="" type="checkbox"/> Management of specific asset class portfolios</li> <li><input checked="" type="checkbox"/> CFA Institute Code of Ethics and Standards of Professional Conduct</li> </ul>

## BENEFITS OF THE CFA CHARTER

### Global Recognition

With five-decade history of maintaining a rigorous focus on globally relevant investment knowledge, the CFA charter is the most widely known and respected investment credentials in the world. When you earn the CFA charter, you will have global credibility.

### Career Advantage

Employers recognize the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals. That's why they are increasingly making it a prerequisite for many positions.

### Practical Skills

The CFA Program curriculum focuses on the practical knowledge and current skills necessary in the global investment management profession. From the very start of your studies, you will be gaining knowledge that is immediately useful on the job.

### Convenience

The CFA Program is a self-study program, which means you can continue working while completing it and you can fit it into your personal and professional life. The entire program takes most candidates between two and five years. You may take as long as you need to complete the CFA Program. Your examination results never expire, and there is no limit as to the number of times you can sit for each examination level.

# CHARTERED FINANCIAL ANALYST (CFA)

## Level 1 Preparatory Course

25 January - 31 May 2014

### HOW TO EARN THE CHARTER?

#### Step 1: Become the CFA Program Candidate

The entrance requirements for CFA Program candidacy:

- Possess a bachelor's (or equivalent) degree  
(Note: Education information must be updated before progression to Level 2), OR
- Be in the final year of your bachelor's degree program at the time of registration, OR
- Have four years of professional work experience, OR
- Have a combination of professional work and college experience that totals at least four years  
(Note: Summer, part-time, and internship positions do not qualify)
- Meet the professional conduct admission criteria  
(Note: During the application process, you will be asked to sign the Professional Conduct Statement and Candidate Responsibility Statement)
- Be prepared to take the examinations in English
- Effective 1 January 2011, have a valid international travel passport (required for enrollment and examination registration).

#### Step 2: Registration for CFA Examination Online

- Register online at CFA Institute website at [www.cfainstitute.org](http://www.cfainstitute.org)
- There are 2 sessions of Level 1 examination per year as follows:

<b>Examination</b>	<b>Registration</b>
7 June 2014	Starts from Late July 2013
December 2014	To Be Announced

- Enroll in the CFA Program and register for the CFA Exam.
- After you have received your registration confirmation e-mail, it may take up to 12 hours before the status on the My CFA portal reflects your candidacy.
- Application and payment of enrollment and exam fees must be received by CFA on or before the deadlines. Fees increase after each deadline.

- Fee Schedules for June 2014 Examination

<b>Fee Schedule</b>	<b>Deadline</b>	<b>Fees</b>
First Fee Schedule	25 September 2013	Enrollment Fee: US\$440 Examination Fee: US\$620
Second Fee Schedule	12 February 2014	Enrollment Fee: US\$440 Examination Fee: US\$800
Final Fee Schedule	12 March 2014	Enrollment Fee: US\$440 Examination Fee: US\$1,170

- The registration fee includes access to the curriculum eBook for your exam level and supplemental study tools, including mock exams, topic-based practice assessments, and an interactive study planner.

### **Step 3: Register and Attend CFA Level 1 Preparatory Course at TAR UC**

<b>CHARTERED FINANCIAL PLANNER (CFA) LEVEL 1 PREPARATORY COURSE</b>	
<b>Dates</b>	25 January - 31 May 2014 (Every Saturday and Sunday)
<b>Time</b>	9.00 am - 5.00 pm
<b>Venue</b>	Tunku Abdul Rahman University College KL Campus
<b>Lecturers / Facilitators</b>	Mr Chua Kim Kian
<b>Fees</b>	TAR UC Students / Alumni      RM 2,500 Public                                      RM 3,000

- Registration and payment for the CFA Level 1 Preparatory Course can be made at the Centre for Continuing and Professional Education (CPE), Tunku Abdul Rahman University College (TAR UC) KL.
- Please printout and bring along the CFA Institute Account Registration Confirmation to CPE, TAR UC.

### **Step 4: CFA Level 1 Examination (June or December 2014)**

- Examination will be held at the assigned Test Center in Kuala Lumpur, Malaysia.
- The location of the Test Center is stated on your Admission Ticket.
- Please print your Admission Ticket online and bring it to the assigned Test Center on the examination day.

*For enquiries & registration, please contact:*

**TUNKU ABDUL RAHMAN UNIVERSITY COLLEGE**  
**Centre for Continuing and Professional Education**  
**Tel: 03-4149 9164 (Direct Line)**  
**Tel: 03-4145 0123 ext: 536 (Mr Bradley Ho), ext: 373 (Mr Lee), ext: 516 (Ms Lee)**  
**Fax: 03-4149 9253 Email: [cpe@mail.tarc.edu.my](mailto:cpe@mail.tarc.edu.my)**  
**Website: [www.tarc.edu.my](http://www.tarc.edu.my)**

# REGISTRATION FORM

## Chartered Financial Analyst (CFA) Program Level 1 Preparatory Course 25 January - 31 May 2014

To register, please submit completed registration form and payment as follows:  
 Director, Centre for Continuing & Professional Education  
 Tunku Abdul Rahman University College  
 P. O. Box 10979, 50932 Kuala Lumpur  
 Fax No: 03-4149 9253

**PARTICIPANT'S DETAIL:**

Name: \_\_\_\_\_ Student ID/Alumni Access Card No: \_\_\_\_\_  
 New IC No: \_\_\_\_\_ Designation: \_\_\_\_\_  
 Company (if applicable): \_\_\_\_\_  
 Correspondence Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Tel (H): \_\_\_\_\_ Tel (O): \_\_\_\_\_ Handphone: \_\_\_\_\_  
 Fax No: \_\_\_\_\_ Email: \_\_\_\_\_

**CONTACT DETAILS (IF DIFFERENT FROM THE ABOVE)**

Organization Name: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Designation: \_\_\_\_\_  
 Correspondence Address: \_\_\_\_\_  
 \_\_\_\_\_ Tel (O): \_\_\_\_\_  
 Fax No: \_\_\_\_\_ Email: \_\_\_\_\_

**PAYMENT DETAILS**

Cheque / Bank draft no: \_\_\_\_\_ for the amount of RM 2,500 (TAR UC Students / Alumni) / RM 3,000 (Public) made in favor of 'KOLEJ UNIVERSITI TUNKU ABDUL RAHMAN'.  
 Payment via Public Bank Account no: **3181564113**. Please fax / post the bank-in slip to us for record.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Would you like to receive information on CPE programs / events in the future? YES  NO

**TERMS & CONDITIONS**

- Registration is on a first-come-first-served basis.
- Participants are requested to submit one form per participant.
- All registrations MUST be accompanied with the full payment.
- There is no refund on cancellation after registration but a replacement is allowed prior to course commencement.
- Tunku Abdul Rahman University College reserves the right to amend or change the programme, venue or speaker, or cancel the programme if warranted by circumstances beyond its control. In the event of cancellation, all fees paid will be refunded.